

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

**Open to Public Inspection**

For calendar year **2015** or tax year beginning , **2015**, and ending , **20**

Name of foundation <b>WHOLE PLANET FOUNDATION</b>		<b>A Employer identification number</b> 20-2376273
Number and street (or P.O. box number if mail is not delivered to street address) <b>550 BOWIE STREET</b>	Room/suite	<b>B Telephone number (see instructions)</b> (512) 542-3082
City or town, state or province, country, and ZIP or foreign postal code <b>AUSTIN, TX 78703</b>		<b>C</b> If exemption application is pending, check here. . . . . <input type="checkbox"/>
<b>G</b> Check all that apply:		<b>D</b> 1. Foreign organizations, check here. . . . . <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2. Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here. . . . . <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. . . . . <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>12,070,166.</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)				
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)	11,543,681.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B. . . . .				
3 Interest on savings and temporary cash investments	18,579.	18,579.	18,579.	ATCH 1
4 Dividends and interest from securities . . . .	109,250.	109,250.	109,250.	ATCH 2
5a Gross rents . . . . .				
b Net rental income or (loss) _____				
6a Net gain or (loss) from sale of assets not on line 10	65,536.			
b Gross sales price for all assets on line 6a <b>65,536.</b>				
7 Capital gain net income (from Part IV, line 2)		65,536.		
8 Net short-term capital gain. . . . .			2,773.	
9 Income modifications . . . . .				
10a Gross sales less returns and allowances . . . . .				
b Less: Cost of goods sold . . . . .				
c Gross profit or (loss) (attach schedule) . . . .				
11 Other income (attach schedule) . . . . .				
12 <b>Total.</b> Add lines 1 through 11 . . . . .	11,737,046.	193,365.	130,602.	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc. . .	0.			
14 Other employee salaries and wages . . . . .	848,404.			848,404.
15 Pension plans, employee benefits . . . . .	210,811.			210,811.
16a Legal fees (attach schedule) <b>ATCH 3.</b> . . . .	25,724.			25,724.
b Accounting fees (attach schedule) <b>ATCH 4.</b> . .	77,481.			77,481.
c Other professional fees (attach schedule) <b>[5]</b>	535,175.			535,175.
17 Interest . . . . .				
18 Taxes (attach schedule) (see instructions). . .				
19 Depreciation (attach schedule) and depletion.	3,389.			
20 Occupancy . . . . .	25,714.			25,714.
21 Travel, conferences, and meetings . . . . .	126,482.			126,482.
22 Printing and publications . . . . .				
23 Other expenses (attach schedule) <b>ATCH 6.</b> . .	251,879.			251,879.
24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23. . . . .	2,105,059.			2,101,670.
25 Contributions, gifts, grants paid . . . . .	10,118,375.			10,118,375.
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	12,223,434.	0.	0.	12,220,045.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements . .	-486,388.			
b <b>Net investment income</b> (if negative, enter -0-)		193,365.		
c <b>Adjusted net income</b> (if negative, enter -0-). . .			130,602.	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	7,359,608.	5,152,061.	5,152,061.
	3	Accounts receivable ▶ 11,000.			
		Less: allowance for doubtful accounts ▶	34,383.	11,000.	11,000.
	4	Pledges receivable ▶ 2,623,203.			
		Less: allowance for doubtful accounts ▶	1,713,251.	2,623,203.	2,623,203.
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . .			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U.S. and state government obligations (attach schedule) . .			
	b	Investments - corporate stock (attach schedule) . . . . .	3,574,761.		
	c	Investments - corporate bonds (attach schedule) . . . . .			
	11	Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans . . . . .				
13	Investments - other (attach schedule) . . . . .				
14	Land, buildings, and equipment: basis ▶ 71,414. Less: accumulated depreciation (attach schedule) ▶ 69,177.	5,626.	2,237.	2,237.	
15	Other assets (describe ▶ ATCH 7 )	306,141.	4,281,665.	4,281,665.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	12,993,770.	12,070,166.	12,070,166.	
Liabilities	17	Accounts payable and accrued expenses . . . . .	30,688.	90.	
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ )	15,720.	16,004.	
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	46,408.	16,094.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here, <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .	11,996,345.	10,587,772.	
	25	Temporarily restricted . . . . .	951,017.	1,466,300.	
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
29	Retained earnings, accumulated income, endowment, or other funds . .				
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	12,947,362.	12,054,072.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	12,993,770.	12,070,166.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	12,947,362.
2	Enter amount from Part I, line 27a . . . . .	2	-486,388.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3 . . . . .	4	12,460,974.
5	Decreases not included in line 2 (itemize) ▶ ATCH 8	5	406,902.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . .	6	12,054,072.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) <span style="font-size: 2em;">{</span> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 <span style="font-size: 2em;">}</span>			<b>2</b>	65,536.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 <span style="font-size: 2em;">{</span>			<b>3</b>	2,773.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	11,736,689.	14,156,930.	0.829042
2013	10,887,218.	12,369,638.	0.880157
2012	9,023,285.	9,111,598.	0.990308
2011	7,300,072.	7,135,964.	1.022997
2010	4,728,364.	5,462,473.	0.865609
<b>2</b> Total of line 1, column (d)			<b>2</b> 4.588113
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.917623
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			<b>4</b> 12,908,444.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 11,845,085.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 1,934.
<b>7</b> Add lines 5 and 6			<b>7</b> 11,847,019.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			<b>8</b> 12,220,045.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b. . . . .	<b>1</b>	1,934.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	<b>2</b>	
<b>3</b> Add lines 1 and 2. . . . .	<b>3</b>	1,934.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . .	<b>4</b>	0.
<b>5 Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	1,934.
<b>6 Credits/Payments:</b>		
<b>a</b> 2015 estimated tax payments and 2014 overpayment credited to 2015. . . . .	<b>6a</b>	4,064.
<b>b</b> Exempt foreign organizations - tax withheld at source . . . . .	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868). . . . .	<b>6c</b>	5,178.
<b>d</b> Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d . . . . .	<b>7</b>	9,242.
<b>8</b> Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	<b>8</b>	
<b>9 Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10 Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	7,308.
<b>11</b> Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> <input type="checkbox"/> 0. <b>Refunded</b> <input checked="" type="checkbox"/> <b>11</b>	<b>11</b>	7,308.

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers. <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <u>ATTACHMENT 9</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i> . . . . .	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i> . . . . .	X	
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . . 11 Yes No X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . . 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.WHOLEPLANETFUNDATION.ORG 13 X
14 The books are in care of WHOLE FOODS MARKET - TAX DEPT Telephone no. 512-542-3082 Located at 550 BOWIE STREET AUSTIN, TX ZIP+4 78703-4644
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . 16 X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b
Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?. . . . . Yes No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?. . . . . Yes No
(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . Yes No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . . Yes No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . Yes No
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . 5b X
Organizations relying on a current notice regarding disaster assistance check here . . . . .
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . Yes No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . 6b X
If "Yes" to 6b, file Form 8870.
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . . . . Yes No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (if not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATCH 11, 0, 0, 0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Row 1: ATCH 12, 711,757, 14,741, 0.

Total number of other employees paid over \$50,000. . . . .

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1: ATCH 13, 420,818.

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity, Expenses. Row 1: THE FOUNDATION PARTNERS WITH EXISTING CHARITABLE ORGANIZATIONS... 11,700,220.

Part IX-B Summary of Program-Related Investments (see instructions)

Table with 2 columns: Description of investment, Amount. Row 1: NONE.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	4,188,666.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	6,115,725.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	2,800,628.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	13,105,019.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	13,105,019.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	196,575.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	12,908,444.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	645,422.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	12,220,045.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	12,220,045.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	1,934.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	12,218,111.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



Part XIII Undistributed Income (see instructions)

Table with 5 columns: (a) Corpus, (b) Years prior to 2014, (c) 2014, (d) 2015. Rows include: 1 Distributable amount for 2015 from Part XI, line 7; 2 Undistributed income, if any, as of the end of 2015; 3 Excess distributions carryover, if any, to 2015; 4 Qualifying distributions for 2015 from Part XII; 5 Excess distributions carryover applied to 2015; 6 Enter the net total of each column as indicated below; 7 Amounts treated as distributions out of corpus; 8 Excess distributions carryover from 2010; 9 Excess distributions carryover to 2016; 10 Analysis of line 9.

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . . **07/25/2007**

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	130,602.	203,120.	233,363.	61,608.	628,693.
<b>b</b> 85% of line 2a . . . . .	111,012.	172,652.	198,359.	52,367.	534,390.
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	12,220,045.	11,736,689.	10,887,218.	9,023,901.	43,867,853.
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	12,220,045.	11,736,689.	10,887,218.	9,023,901.	43,867,853.
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets . . . . .	12,070,166.	12,993,770.	11,029,995.	8,487,856.	44,581,787.
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .	12,070,166.	12,993,770.	11,029,995.	8,487,856.	44,581,787.
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .	430,281.	471,898.	412,321.	303,720.	1,618,220.
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .	11,023,856.	13,597,095.	12,758,429.	10,493,420.	47,872,800.
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .	8,828,740.	10,305,816.	9,894,259.	8,143,367.	37,172,182.
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .	258,899.	203,120.	233,363.	62,240.	757,622.

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ATCH 14				
<b>Total</b> .....				<b>▶ 3a</b> 10,118,375.
<b>b Approved for future payment</b>				
ATCH 15				
<b>Total</b> .....				<b>▶ 3b</b> 4,678,909.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash, (2) Other assets. b Other transactions: (1) Sales of assets to a noncharitable exempt organization, (2) Purchases of assets from a noncharitable exempt organization, (3) Rental of facilities, equipment, or other assets, (4) Reimbursement arrangements, (5) Loans or loan guarantees, (6) Performance of services or membership or fundraising solicitations. c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. d If the answer to any of the above is "Yes," complete the following schedule.

Table with 3 columns: Question, Yes, No. Rows 1a(1) through 1c.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No [X]

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee [Handwritten Signature]

Date 8/15/16

Title Asst Secretary

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No [X]

Paid Preparer Use Only section with fields for Print/Type preparer's name, Preparer's signature, Date, Check self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

**FORM 990-PF - PART IV  
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					2,773.	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					62,763.	
TOTAL GAIN(LOSS) .....							<u>65,536.</u>	

**Schedule of Contributors**

**2015**

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**  
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

<b>Name of the organization</b> WHOLE PLANET FOUNDATION	<b>Employer identification number</b> 20-2376273
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**Organization type** (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ  501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization
- Form 990-PF  501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WHOLE PLANET FOUNDATIONEmployer identification number  
20-2376273**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ITO EN 45 MAIN STREET BROOKLYN, NY 11201	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	WHOLE FOODS MARKET SERVICES, INC. 550 BOWIE STREET AUSTIN, TX 78703	\$ 3,207,833.	Person <input checked="" type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	PEPSICO 700 ANDERSON HILL PURCHASE, NY 10577	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	CAFE SPICE, ZAIKA FLAVORS OF INDIA 677 LITTLE BRITAIN ROAD NEW WINDSOR, NY 12553	\$ 18,667.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	GUAYAKI 6782 SEBASTOPOL AVENUE SEBASTOPOL, CA 95472	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
6	BE GREEN PACKAGING 121 WEST DE LA GUERRA STREET, STE B SANTA BARBARA, CA 93101	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization **WHOLE PLANET FOUNDATION**Employer identification number  
20-2376273**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	VITAL FARMS 4507 BRANDT ROAD AUSTIN, TX 78744	\$ 5,833.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
8	ALLEGRO COFFEE 12799 CLAUDE COURT THORTON, CO 80241	\$ 85,712.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
9	PROBAR 4752 W. CALIFORNIA AVE STE 1000 SALT LAKE CITY, UT 84104	\$ 7,641.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
10	THE REPUBLIC OF TEA 5 HAMILTON LANDING STE 100 NOVATO, CA 94949	\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
11	PRESENCE MARKETING 12 EXECUTIVE COURT STE 1 SOUTH BARRINGTON, IL 60010	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
12	FRONTIER 3021 78TH ST NORWAY, IA 52318	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATIONEmployer identification number  
20-2376273**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	AMERICAN TELECON  3280 PEACHTREE ROAD NE, SUITE 1000  ATLANTA, GA 30305	\$ 12,983.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
14	LARABAR  PO BOX 188932  DENVER, CO 80218	\$ 17,600.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
15	ONE HOPE  PO BOX 1117  NEWPORT BEACH, CA 92659	\$ 24,528.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
16	RENEW LIFE  198 PALM HARBOR BLVD  PALM HARBOR, FL 34683	\$ 8,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
17	ACURE ORGANICS  1535 SE 17TH ST., STE 107  FORT LAUDERDALE, FL 33316	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
18	COREPOWER YOGA  2434 W CAITHNESS PL  DENVER, CO 80211	\$ 19,110.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization WHOLE PLANET FOUNDATIONEmployer identification number  
20-2376273**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	GREYSTON BAKERY 104 ALEXANDER ST YONKERS, NY 10701	\$ 19,096.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
20	NAVITAS 936 B SEVENTH ST., BOX #141 NOVATO, CA 94945	\$ 20,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
21	NORSELAND INC 3 PARKLANDS DRIVE DARIEN, CT 06820	\$ 12,718.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
22	ORGANIC INDIA 5311 WESTERN AVENUE, SUITE 110 BOULDER, CO 80301	\$ 25,708.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
23	SUJA LIFE LLC 7514 GIRARD AVE, SUITE 1-175 LA JOLLA, CA 92037	\$ 13,579.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
24	ZORBITZ GLOBAL FOUNDATION 5948 LINDENHURST AVE LOS ANGELES, CA 90036	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **WHOLE PLANET FOUNDATION**Employer identification number  
20-2376273**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	PAPYRUS THE DOMAIN, 3400 ESPERANZA CROSSING AUSTIN, TX 78758	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
26	MAMMA CHIA 5205 AVENIDA ENCINAS, SUITE E CARLSBAD, CA 92008	\$ 38,807.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
27	CAR2GO 1717 W 6TH ST AUSTIN, TX 78703	\$ 82,777.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
28	CHAVEZ FOR CHARITY 271 GROVE AVE BLDG D VERONA, NJ 07044	\$ 31,371.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
29	JARROW 1824 S ROBERTSON BOULEVARD LOS ANGELES, CA 90035	\$ 50,851.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
30	EDGEWISE MUSIC, INC. 4211 NEOSHO AVE LOS ANGELES, CA 90066	\$ 20,262.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **WHOLE PLANET FOUNDATION**Employer identification number  
20-2376273**Part I** Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	KIND ORGANICS 18415 KEELE ST, RR2 NEWMARKET ONTARIO CANADA L3Y 4V9	\$ 15,847.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
32	SAF-GARD SAFETY SHOE COMPANY 2701 PATTERSON STREET GREENSBORO, NC 27407	\$ 10,250.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
33	WALTER ROBB 550 BOWIE ST AUSTIN, TX 78703	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
34	FOOD MATCH 575 8TH AVE 23RD FLOOR NEW YORK, NY 10018	\$ 8,853.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
35	WHITEWAVE 1225 SEVENTEENTH STREET, SUITE 1000 DENVER, CO 80202	\$ 8,481.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
36	HI BALL INC 1862 UNION STREET SAN FRANCISCO, CA 94123	\$ 7,781.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **WHOLE PLANET FOUNDATION**

Employer identification number  
20-2376273

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
37	BHAKTI CHAI  939 PEARL STREET, SUITE 200  BOULDER, CO 80302	\$ 7,772.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
38	FEDEX  7900 LEGACY DRIVE  PLANO, TX 75024	\$ 7,602.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
39	SKINNYPOP POPCORN, LLC  8135 MONTICELLO AVE  SKOKIE, IL 60076	\$ 7,390.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
40	BACK TO NATURE FOODS CO.  10641 AIRPORT PULLING RD N SUITE #26  NAPLES, FL 34109	\$ 7,080.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
41	BLUE SKY  1 MONSTER WAY  CORONA, CA 92879	\$ 6,907.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
42	EQUAL EXCHANGE  50 UNITED DRIVE  WEST BRIDGEWATER, MA 02379	\$ 5,673.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **WHOLE PLANET FOUNDATION**

Employer identification number  
20-2376273

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
43	FIDELITY CHARITABLE GIFT FUND 100 CROSBY PARKWAY COVINGTON, KY 41015	\$ 5,600.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
44	APPALACHIAN NATURAL 21 WALL STREET ASHEVILLE, NC 28801	\$ 5,418.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
45	BOIRON 6 CAMPUS BOULEVARD NEWTOWN SQUARE, PA 19073	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
46	GOLDEN DOOR DEPOSIT 777 DEER SPRINGS ROAD SAN MARCOS, CA 92069	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
47	LATE JULY 5 CHANNEL CENTER ST. #105 BOSTON, MA 02210	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
48	LENNIE AMBROSE 2000 LYONS AVE HOUSTON, TX 77020	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

<b>Name of organization</b> WHOLE PLANET FOUNDATION	<b>Employer identification number</b> 20-2376273
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**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
49	SAIN ARNOD BREWING CO.  2000 LYONS AVE  HOUSTON, TX 77020	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
50	GLENDA FLANAGAN  550 BOWIE STREET  AUSTIN, TX 78703	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization **WHOLE PLANET FOUNDATION**

Employer identification number

20-2376273

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	CONTRIBUTED SERVICES	\$ 153,435.	12/31/2015
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____
_____	_____	\$ _____	_____

Name of organization **WHOLE PLANET FOUNDATION**

Employer identification number  
20-2376273

**Part III** *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____ _____ _____	_____ _____ _____	_____ _____ _____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____ _____ _____	_____ _____ _____

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST INCOME	18,579.	18,579.	18,579.
TOTAL	<u>18,579.</u>	<u>18,579.</u>	<u>18,579.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDEND INCOME	109,250.	109,250.	109,250.
TOTAL	<u>109,250.</u>	<u>109,250.</u>	<u>109,250.</u>

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES	25,724.			25,724.
TOTALS	<u>25,724.</u>			<u>25,724.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	77,481.			77,481.
TOTALS	<u>77,481.</u>			<u>77,481.</u>

ATTACHMENT 5

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
OTHER PROFESSIONAL FEES	93,912.	93,912.
FIELD PROGRAM MANAGEMENT	420,818.	420,818.
CONSULTING FEES	20,445.	20,445.
TOTALS	<u>535,175.</u>	<u>535,175.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
WEBSITE DESIGN AND MAINTENANCE	10,461.	10,461.
MARKETING	1,092.	1,092.
PROCESSING FEES	3,297.	3,297.
COMMUNICATION EXPENSE	18,036.	18,036.
SUPPLIES	12,903.	12,903.
POSTAGE & DELIVERY	8,599.	8,599.
MEMBERSHIP AND DUES	930.	930.
MEALS	10,835.	10,835.
MISCELLANEOUS	35,282.	35,282.
PRINTING	275.	275.
BANK SERVICE CHARGE	195.	195.
LICENSES	4,214.	4,214.
BAD DEBT	30,000.	30,000.
FIELD OFFICER AWARD	115,760.	115,760.
TOTALS	<u>251,879.</u>	<u>251,879.</u>



ATTACHMENT 7

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
WFM STOCK OPTIONS	112,993.	112,993.
UNDEPOSITED FUNDS	51,195.	51,195.
VANGUARD SHARES	4,117,477.	4,117,477.
TOTALS	<u>4,281,665.</u>	<u>4,281,665.</u>

ATTACHMENT 8

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN/LOSS ON INVESTMENTS	406,902.
TOTAL	<u>406,902.</u>

FORM 990PF, PART VII-A, LINE 8A - STATES

AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL,  
KS, KY, ME, MD, MA, MI, MN, MS, MO, NH, NJ, NM, NY,  
NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI,

FORM 990PF, PART VII-A, LINE 16 - LIST OF FOREIGN COUNTRIES

CANADA  
UNITED KINGDOM

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>
LEE VALKENAAR 550 BOWIE STREET AUSTIN, TX 78703	TREASURER
PHILIP SANSONE 550 BOWIE STREET AUSTIN, TX 78703	PRESIDENT
JOHN MACKAY 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
GLENDIA FLANAGAN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
JEFF TETER 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
WALTER ROBB 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>
JOY STODDARD 550 BOWIE STREET AUSTIN, TX 78703	SECRETARY
JOE ROGOFF 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
WILL PARADISE 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
JEFF TURNAS 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
AC GALLO 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR
ROB TWYMAN 550 BOWIE STREET AUSTIN, TX 78703	DIRECTOR

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

ATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>
EUGENIE BOLDUC 550 BOWIE ST AUSTIN, TX 78703	40.00	86,458.	2,829.
STEVEN WANTA 550 BOWIE ST AUSTIN, TX 78703	40.00	137,507.	2,419.
BRIAN DOE 550 BOWIE ST AUSTIN, TX 78703	40.00	113,298.	
PHILIP SANSONE 550 BOWIE ST AUSTIN, TX 78703	40.00	222,000.	6,664.
JOY STODDARD 550 BOWIE ST AUSTIN, TX 78703	40.00	152,494.	2,829.
	TOTAL COMPENSATION	<u>711,757.</u>	<u>14,741.</u>

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 13

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
DANIEL ZOLTANI 43 PUGET DRIVE STEILACOOM, WA 98388 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN ASIA.	FIELD PROGRAM MGMT	162,084.
CLAIRE KELLY 6700 MOUNTAIN AVE CHATHAM, NJ 07928 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN AFRICA.	FIELD PROGRAM MGMT	112,964.
ARMANDO HUERTA 228 PARK AVENUE S #13571 NEW YORK, NY 10003 MONITOR AND EVALUATE EXISTING AND POTENTIAL MICRO FINANCE PROGRAMS IN LATIN AMERICA.	FIELD PROGRAM MGMT	145,770.
	TOTAL COMPENSATION	<u>420,818.</u>



**Whole Planet Foundation**

EIN: 20-2376273

Grants and Contributions Paid During the Year

Form 990PF - Part XV

Tax Year 2015 January 1st 2015 - December 31st 2015

Grantees Name	Grantee's Address	Grant Amount	Grant Purpose
BRAC - Sierra Leone	23 Old Lumley Road, Off Spur Road, Wilberforce Freetown Western Area 232 Sierra Leone	\$ 166,000	The Foundation Board has approved \$500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Sierra Leone.
FAMA - Honduras (G2)	Barrio el centro, una cuadra al este del parque central flores Juticalpa Olancho Honduras	\$ 50,000	The Foundation Board has approved \$300,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by FAMA in Honduras.
Grameen Ghana (G2)	Watherson Residential Area, Tamale, Ghana	\$ 115,000	The Foundation Board has approved \$500,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Ghana.
BRAC Uganda (G2) Deep Dive	Plot-90, Businiri Zone Nyanama, Off Entebbe Road Kampala Uganda	\$ 323,000	The Foundation Board has approved \$1,000,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Uganda.
Asociacion Costa Rica Grameen (G2)- ACRG	Guacimo Limon Province Costa Rica	\$ 350,000	The Foundation Board has approved \$1,000,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by ACRG in Costa Rica.
BRAC - Tanzania (G2)	Plot 2329, Block H Mbezi Beach PO Box 105213 Dar es Salaam Tanzania	\$ 125,120	The Foundation Board approved \$472,219 in 2013 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Tanzania.
Grameen America - Charlotte	1460 Broadway 14th Floor New York, NY 10036	\$ 100,000	The Foundation Board has approved \$250,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Charlotte, NC.
Aga Khan Foundation - Cote D'Ivoire	Aga Khan Foundation USA 1825 K Street, NW, #901 Washington, DC 20006 USA	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Aga Khan Foundation in Cote D'Ivoire.
Pro Mujer - Nicaragua G3 Deep Dive	Estatua de la Madre, 1 cuadra al oeste. Parque San Juan. León León 52003 Nicaragua	\$ 167,500	The Foundation Board has approved \$675,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Pro Mujer in Nicaragua.

One Acre Fund (OAF) - Rwanda G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	\$ 339,570	The Foundation Board has approved \$725,970 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by One Acre Fund in Rwanda.
Kaaba Microfinance - Somaliland	Kaaba Microfinance Institution (K-MFI) Sha'ab Area Hargeisa Somaliland	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Kaaba Microfinance in Somaliland.
Grameen America - Puerto Rico	1460 Broadway 14th Floor New York, NY 10036	\$ 350,000	The Foundation Board has approved \$500,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Puerto Rico.
Grameen America - Austin	1460 Broadway 14th Floor New York, NY 10036	\$ 600,000	The Foundation Board has approved \$1,000,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Austin, TX.
Grameen America - Boston	1460 Broadway 14th Floor New York, NY 10036	\$ 300,000	The Foundation Board has approved \$500,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Boston, MA.
Grameen America - San Jose	1460 Broadway 14th Floor New York, NY 10036	\$ 100,000	The Foundation Board has approved \$250,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in San Jose, CA.
One Acre Fund (OAF) - Burundi G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	\$ 378,158	The Foundation Board has approved \$719,146 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Burundi.
Chifeng Zhaowuda Women's Sustainable Development Association (CZWSDA) - China G2	No.1 Zhaowuda Road Hongshan District Chifeng Inner Mongolia 24000 China, People's Republic of	\$ 150,000	The Foundation Board has approved \$600,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by CZWSDA in China.
Grounded Holistic Approach to People's Empowerment - Cameroon	Rendez-vous junction, Longla Stree, P.O. Boz 680 Bamenda, North West Region Cameroon	\$ 100,000	For onlending capital and operating expenses of the microfinance institution operated by Ghape in Cameroon.
La Asociación Salvadoreña de Extensionistas Empresariales del INCAE - El Salvador	Colonia Medica, Diagonal Arturo Romero # 431, San Salvador	\$ 103,500	For onlending capital and operating expenses of the microfinance institution operated by ASEI in El Salvador.
Koret Israel Economic Development Funds (KIEDF) - Israel G2	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	\$ 175,000	For onlending capital and operating expenses of the microfinance institution operated by by KIEDF in Israel.
Panama	0819- 03639, Zona 6 Panamá, República de Panamá	\$ 150,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.
Negros Women for Tomorrow Foundation (NWTF) - Philippines G2	102 San Sebastian/Verbena Streets Bacolod City 6100 Philippines	\$ 272,155	The Foundation Board has approved \$634,535 in grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by NWTF in the Philippines.
Tanzania G3	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	\$ 100,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.

RENEW Microfinance - Bhutan	Bhutan Foundation 3121 South Street, NW Washington DC 20007	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by RENEW Microfinance in Surin Bhutan.
Banco Do Povo - Brazil I8	Rua Grão Mogol, 650 - Sion Belo Horizonte Minas Gerais Brazil	\$ 56,660	The Foundation Board has approved \$56,660 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Banco Do Povo in Brazil.
Grameen Aval - Colombia G2	Cra. 1ª A Bis B Este No. 76 A 30 Sur, Barrio Santa Librada	\$ 350,000	The Foundation Board has approved \$700,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Aval in Colombia.
Busaa Gonofaa - Ethiopia		\$ 50,000	The Foundation Board has approved \$250,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Busaa Gonofaa in Ethiopia.
Reliance - Gambia	Reliance Plaza 46A Kairaba Avenue, K.S.M.D The Gambia	\$ 100,000	The Foundation Board has approved \$500,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Reliance in Gambia.
Soluciones Comunitarias - Guatemala I10	Antigua: 4986-9169 / 5013-5964 Xela: 5654-4964 Nebaj : 5378-4099 Solola: 4528-7855 Coban: 5780-3431 Huehuetenango: 5317-4357	\$ 54,000	The Foundation Board has approved \$54,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Soluciones Comunitarias in Guatemala.
Fonkoze Haiti G4	Fonkoze USA 50 F St. NW Suite 810 Washington DC 20001  Fonkoze Haiti: 119 Avenue Christophe; Port-au-Prince, HAITI	\$ 500,000	The Foundation Board has approved \$500,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Fonkoze in Haiti.
CASHPOR India I7	N-7/1-R-9 DLW-BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	\$ 201,876	The Foundation Board has approved \$201,876 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by CASHPOR in India.
Solidarity Microfinance - Des Moines, Iowa United States	Solidarity Microfinance - Des Moines, Iowa United States  INFO@SOLIDARITYMICROFINANCE.ORG  (515)288-3473	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Solidarity Microfinance in Iowa.
International Rescue Committee (IRC I9) San Diego, California United States	International Rescue Committee in San Diego 5348 University Ave, San Diego, CA 92105, United States	\$ 75,000	The Foundation Board has approved \$75,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by IRC in San Diego.
One Acre Fund (OAF) - Kenya G3	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	\$ 700,000	The Foundation Board has approved \$700,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Kenya.
Microloan Foundation - Malawi I11	Collado House, Boma St P.O. Box 491; Kasungu, Malawi	\$ 90,351	The Foundation Board has approved \$90,351 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by MLF in Malawi.

BRAC - Myanmar	68 Kyun Shwe Myaing Lane 2, Bogyoke Ywa, Thuwunna, Tingangyun Township, Yangon, Myanmar (Burma)	\$ 184,636	The Foundation Board has approved \$467,670 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Myanmar.
Berendina Micro Investments Limited - Sri Lanka G2	Berendina Development Services Berendina Microfinance Institute (Gte) Limited No 152,1st Floor,Nawala Road, Nugegoda, Sri lanka.	\$ 250,000	The Foundation Board has approved \$500,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Berendina Micro Investments Limited in Sri Lanka.
Entrepreneurs du Monde - Togo	4 allée du Textile - 69120 Vaulx-IN-BOND +33 (0) 4 37 24 76 50	\$ 100,000	The Foundation Board has approved \$400,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Entrepreneurs du Monde in Togo.
Microloan Foundation - Zambia	Collado House, Boma St P.O. Box 491; Kasungu, Malawi	\$ 163,125	The Foundation Board has approved \$508,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Zambia.
GRoupe d'Accompagnement à l'INvestissement et à l'Epargne (GRAINE) - Burkina Faso	S/c 01 Ouagadougou BP 469 Burkina Faso	\$ 215,000	The Foundation Board has approved \$482,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by GRAINE in Burkina Faso.
Women and Family Development Fund (WFDF) - Laos	Ban Phonethan Nua, Saysetha District, Vientiane Laos	\$ 100,000	The Foundation Board has approved \$300,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by Women and Family Development Fund (WFDF) in Vientiane Laos.
PAMF-Madagascar	1, Lalana Solombavambahoaka Frantsay 77 Antsahavola Antananarivo Madagascar	\$ 200,000	The Foundation Board has approved \$500,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by PAMF-MDG in Madagascar.
Nirdhan Bank - Nepal (G2)	Naxal, Bhagwatibahal-1. (100 meter southern part of Bhagwati Mandir) Nepal	\$ 128,788	The Foundation provided \$500,000 in PRI funding to Mercy Corps in 2012 for on-lending capital and operating expenses of the microfinance institution operated by NUBL in Nepal.
Vision Fund of Mongolia	Chingeltei district, Diplomat 95 complex, 6th khoroo, Ulaanbaatar Mongolia	\$ 100,000	The Foundation Board has approved \$300,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by VFM in Mongolia.
KOMIDA - Indonesia G3	Jl.Raya Lenteng Agung Km.3 No.10 Lenteng Agung Jagakarsa - Jakarta - Indonesia 12610	\$ 249,244	The Foundation Board has approved \$927,170 in PRI funding in the current tax year for on-lending capital of the microfinance institution operated by Komida.
Small Enterprise Foundation (SEF) - South Africa G2	P.O. Box 212 Tzaneen 850 South Africa	\$ 350,000	The Foundation Board has approved \$1,000,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SEF in South Africa.
Caurie MF Senegal G2	BD MGR Francois Xavier Dione Escale Nord Thies BP: 3023 Senegal	\$ 300,000	For onlending capital and operating expenses of the microfinance institution operated by Caurie in Senegal.

Chamroeun - Cambodia G2	# 425, St. 271, Sangkat Toul Tom Pong II Khan Chamkarmon, Phnom Penh, Cambodia	\$ 334,692	The Foundation Board has approved \$1,312,476 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Chamroeun in Cambodia.
Banco de Ahorro y Crédito (ADOPEM) - Dominican Republic G2	Calle Heriberto Pieter No. 12 Ensanche Naco. Santo Domingo Dominican Republic	\$ 200,000	The Foundation Board has approved \$700,000 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by ADOPEM in the Dominican Republic.
Babban Gona - Nigeria	Lekki Phase I, Lagos, Nigeria	\$ 100,000	The Foundation Board has approved \$500,000 in PRI funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Babban Gona in Nigeria.
Rent to Own - Zambia	Rent to Own (Z) Ltd. Lusaka, Zambia  +260 978 002 600 info@rtoafrica.com www.rtoafrica.com	\$ 50,000	The Foundation Board has approved \$250,000 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Rent to Own in Zambia.
		<b>\$ 10,118,375</b>	

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 15

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
GRAMEEN AMERICA 1460 BROADWAY 14TH FLOOR NEW YORK, NY 10036		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY GRAMEEN AMERICA IN NEWARK (\$250,000), AND MIAMI (\$250,000).	500,000.
ENTREPRENEURS DU MONDE - TOGO		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY ENTREPRENEURS DU MONDE IN TOGO.	300,000.
MICROLOAN FOUNDATION ZAMBIA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY MICROLOAN FOUNDATION ZAMBIA IN ZAMBIA.	344,875.
CORPORACION MICROREDITO AVAL - COLOMBIA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY CORPORACION MICROREDITO AVAL IN COLOMBIA.	350,000.
RENT TO OWN - ZAMBIA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY RENT TO OWN IN ZAMBIA.	200,000.
RENEW MICROFINANCE - BHUTAN		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY RENEW MICROFINANCE IN BHUTAN.	200,000.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 15 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
GRAMEEN UK		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY GRAMEEN UK IN SCOTLAND.	296,000.
BUUSAA GONOFAA - ETHIOPIA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY BUUSAA GONOFAA IN ETHIOPIA.	200,000.
ALTERNA SAVINGS - CANADA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY ALTERNA SAVINGS IN CANADA.	160,000.
SOLIDARITY MICROFINANCE - AMERICA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY SOLIDARITY MICROFINANCE IN UNITED STATES.	200,000.
BERENDINA MICRO INVESTMENTS LIMITED - SIRI LANKA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY BERENDINA MICRO INVESTMENTS LIMITED IN SIRI LANKA.	250,000.
RELIANCE - GAMBIA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY RELIANCE IN GAMBIA.	400,000.

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 15 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
BANGLADESH REHABILITATION ASSISTANCE COMMITTEE		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY BANGLADESH REHABILITATION ASSISTANCE COMMITTEE - MYANMAR IN MYANMAR.	283,034.
SOUTH PACIFIC BUSINESS DEVELOPMENT		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY SOUTH PACIFIC BUSINESS DEVELOPMENT - SOLOMON ISLANDS IN SOLOMON ISLANDS.	545,000.
BABBAN GONA - NIGERIA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY BABBAN GONA IN NIGERIA.	400,000.
INTERNATIONAL RESCUE COMMITTEE - AMERICA		FOR ONLENDING CAPITAL AND OPERATING EXPENSES OF THE MICROFINANCE INSTITUTION OPERATED BY INTERNATIONAL RESCUE COMMITTEE IN UNITED STATES.	50,000.
TOTAL CONTRIBUTIONS APPROVED			<u>4,678,909.</u>



<b>Whole Planet Foundation</b> EIN: 20-2376273  Expenditure Responsibility Statement Statement Required by Reg. 53.4945-5(d) Tax Year 2014 January 1st 2015 - December 31st 2015
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Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Brian	BRAC - Sierra Leone	23 Old Lumley Road, Off Spur Road, Wilberforce Freetown Western Area 232 Sierra Leone	5/14/2015	\$ 166,000	The Foundation Board has approved \$500,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Sierra Leone.	\$ 69,583	\$ 69,583	\$ 166,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Brian	GRoupe d'Accompagnement à l'Investissement et à l'Epargne (GRAINE) - Burkina Faso	S/c 01 Ouagadougou BP 469 Burkina Faso	3/5/2015	\$ 215,000	The Foundation Board has approved \$482,000 in PRI funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by GRAINE in Burkina Faso.	\$ -	\$ -	\$ 215,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Roxana	FAMA - Honduras (G2)	Barrio el centro, una cuadra al este del parque central flores Jutilcalpa Olancho Honduras	11/9/2015	\$ 50,000	The Foundation Board has approved \$300,000 in Grant funding in 2011 for on-lending capital and operating expenses of the microfinance institution operated by FAMA in Honduras.	\$ 25,000	\$ -	\$ 75,000	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016. Field Visit in May 2016.	Quarterly Review Reports
Claire	Women and Family Development Fund (WFDF) - Laos	Ban Phonethan Nua, Saysetha District, Vientiane Laos	5/27/2015	\$ 100,000	The Foundation Board has approved \$300,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by Women and Family Development Fund (WFDF) in Vientiane Laos.	\$ -	\$ 41,667	\$ 58,333	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. WFDF updated WPF's financial template with informatin from 2015 Audit in June 2016. Field Visit April 2015.	Quarterly Review Reports
Brian	PAMF-Madagascar	1, Lalana Solombavambahoaka Frantsay 77 Antsahavola Antananarivo Madagascar	7/27/2015	\$ 200,000	The Foundation Board has approved \$500,000 in 2012 in PRI funding in the form of a program related investment in the current tax year for on-lending capital and operating expenses of the microfinance institution operated by PAMF-MDG in Madagascar.	\$ 50,000	\$ -	\$ 250,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Brian	Grameen Ghana (G2)	Watherson Residential Area, Tamale, Ghana	3/3/2015 5/15/2015	\$ 115,000	The Foundation Board has approved \$500,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Ghana.	\$ 53,750	\$ -	\$ 168,750	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Brian	BRAC Uganda (G2) Deep Dive	Plot-90, Businiri Zone Nyanama, Off Entebbe Road Kampala Uganda	2/5/2015	\$ 323,000	The Foundation Board has approved \$1,000,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Uganda.	\$ -	\$ -	\$ 323,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Roxana	Asociacion Costa Rica Grameen (G2)- ACRG	Guacimo Limon Province Costa Rica	12/30/2015	\$ 350,000	The Foundation Board has approved \$1,000,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by ACRG in Costa Rica.	\$ (0)	\$ 350,000	\$ -	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16.	Quarterly Review Reports
Claire	Nirdhan Bank - Nepal (G2)	Naxal, Bhagwatibahal-1. (100 meter southern part of Bhagwati Mandir) Nepal	7/23/2015	\$ 128,788	The Foundation provided \$500,000 in PRI funding to Mercy Corps in 2012 for on-lending capital and operating expenses of the microfinance institution operated by NUBL in Nepal.	\$ -	\$ 75,126	\$ 53,662	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Field visit in February 2015.	Quarterly Review Reports
Brian	BRAC - Tanzania (G2)	Plot 2329, Block H Mbezi Beach PO Box 105213 Dar es Salaam Tanzania	2/16/2015 5/16/2015	\$ 125,120	The Foundation Board approved \$472,219 in 2013 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Tanzania.	\$ -	\$ (120,299)	\$ 245,419	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Daniel	Grameen America - Charlotte	1460 Broadway 14th Floor New York, NY 10036	2/16/2015	\$ 100,000	The Foundation Board has approved \$250,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Charlotte, NC.	\$ -	\$ -	\$ 100,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016.	Quarterly Review Reports
Brian	Aga Khan Foundation - Cote D'Ivoire	Aga Khan Foundation USA 1825 K Street, NW, #901 Washington, DC 20006 USA	3/23/2015	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Aga Khan Foundation in Cote D'Ivoire.	\$ -	\$ -	\$ 100,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Roxana	Pro Mujer - Nicaragua G3 Deep Dive	Estatua de la Madre, 1 cuadra al oeste. Parque San Juan. León León 52003 Nicaragua	5/13/2015	\$ 167,500	The Foundation Board has approved \$675,000 in Grant funding in 2012 for on-lending capital and operating expenses of the microfinance institution operated by Pro Mujer in Nicaragua.	\$ -	\$ -	\$ 167,500	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16.	Quarterly Review Reports
Claire	Vision Fund of Mongolia	Chingeltei district, Diplomat 95 complex, 6th khoroo, Ulaanbaatar Mongolia	2/16/2015	\$ 100,000	The Foundation Board has approved \$300,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by VFM in Mongolia.	\$ 156,052	\$ 16,667	\$ 239,385	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Field Visit October 2015.	Quarterly Review Reports
Claire	KOMIDA - Indonesia G3	Jl.Raya Lenteng Agung Km.3 No.10 Lenteng Agung Jagakarsa - Jakarta - Indonesia 12610	2/18/2015	\$ 249,244	The Foundation Board has approved \$927,170 in PRI funding in the current tax year for on-lending capital of the microfinance institution operated by Komida.	\$ -	\$ 41,541	\$ 207,703	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Audited financials updated June 2016. Field Visit March 2015	Quarterly Review Reports

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Brian	One Acre Fund (OAF) - Rwanda G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	8/7/2015	\$ 339,570	The Foundation Board has approved \$725,970 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by One Acre Fund in Rwanda.	\$ 145,600	\$ -	\$ 485,170	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Brian	Small Enterprise Foundation (SEF) - South Africa G2	P.O. Box 212 Tzaneen 850 South Africa	9/3/2015	\$ 350,000	The Foundation Board has approved \$1,000,000 in PRI funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by SEF in South Africa.	\$ 150,000	\$ -	\$ 500,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Brian	Kaaba Microfinance - Somaliland	Kaaba Microfinance Institution (K-MFI) Sha'ab Area Hargeisa Somaliland	11/23/2015	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Kaaba Microfinance in Somaliland.	\$ 100,000	\$ 100,000	\$ 100,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Daniel	Grameen America - Puerto Rico	1460 Broadway 14th Floor New York, NY 10036	5/27/2015 6/22/2015	\$ 350,000	The Foundation Board has approved \$500,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Puerto Rico.	\$ -	\$ -	\$ 350,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016.	Quarterly Review Reports
Daniel	Grameen America - Austin	1460 Broadway 14th Floor New York, NY 10036	2/23/2015 4/1/2015 6/22/2015	\$ 600,000	The Foundation Board has approved \$1,000,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Austin, TX.	\$ -	\$ -	\$ 600,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016. Field Visit February 2016.	Quarterly Review Reports
Daniel	Grameen America - Boston	1460 Broadway 14th Floor New York, NY 10036	4/13/2015 6/22/2015	\$ 300,000	The Foundation Board has approved \$500,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in Boston, MA.	\$ -	\$ -	\$ 300,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016.	Quarterly Review Reports
Daniel	Grameen America - San Jose	1460 Broadway 14th Floor New York, NY 10036	3/17/2015 6/22/2015	\$ 100,000	The Foundation Board has approved \$250,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Grameen America in San Jose, CA.	\$ -	\$ -	\$ 100,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016.	Quarterly Review Reports
Brian	One Acre Fund (OAF) - Burundi G2	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	8/11/2015	\$ 378,158	The Foundation Board has approved \$719,146 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Burundi.	\$ 143,325	\$ -	\$ 521,483	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Brian	Microloan Foundation (MLF) - Malawi G2	Collado House, Boma St P.O. Box 491; Kasungu, Malawi	9/3/2015 (These funds were wired from UK bank account)	\$ 185,776	The Foundation Board has approved \$740,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Malawi.	\$ 211,000	\$ 211,000	\$ 185,776	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Claire	Chifeng Zhaowuda Women's Sustainable Development Association (CZWSDA) - China G2	No.1 Zhaowuda Road Hongshan District Chifeng - Inner Mongolia 24000 China, People's Republic of	6/4/2015	\$ 150,000	The Foundation Board has approved \$600,000 in Grant funding in 2013 for on-lending capital and operating expenses of the microfinance institution operated by CZWSDA in China.	\$ 16,860	\$ 75,000	\$ 91,860	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. CZWSDA updated WPF's financial template in May 2016 with info from their 2015 audit. Field visit in September 2015	Quarterly Review Reports
Brian	Caurie MF Senegal G2	BD MGR Francois Xavier Dione Escale Nord Thies BP: 3023 Senegal	4/2/2015 6/16/2015	\$ 300,000	For onlending capital and operating expenses of the microfinance institution operated by Caurie in Senegal.	\$ -	\$ -	\$ 300,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Brian	Grounded Holistic Approach to People's Empowerment - Cameroon	Rendez-vous junction, Longla Stree, P.O. Boz 680 Bamenda, North West Region Cameroon	2/23/2015	\$ 100,000	For onlending capital and operating expenses of the microfinance institution operated by Ghape in Cameroon.	\$ 30,000	\$ -	\$ 130,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Roxana	La Asociación Salvadoreña de Extensionistas Empresariales del INCAE - El Salvador	Colonia Medica, Diagonal Arturo Romero # 431, San Salvador	7/20/2015	\$ 103,500	For onlending capital and operating expenses of the microfinance institution operated by ASEI in El Salvador.	\$ -	\$ 73,500	\$ 30,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016. Field Visit in May 2016.	Quarterly Review Reports
Brian	Koret Israel Economic Development Funds (KIEDF) - Israel G2	35 Shaul Hamelech Blvd Tel Aviv 61333 Israel	7/27/2015	\$ 175,000	For onlending capital and operating expenses of the microfinance institution operated by by KIEDF in Israel.	\$ 102,083	\$ 102,083	\$ 175,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Quarterly Review Reports
Roxana	Panama	0819- 03639, Zona 6 Panamá, República de Panamá	8/19/2015	\$ 150,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	\$ -	\$ 4,000	\$ 146,000	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Audited financials updated April 2016. Field Visit in May 2016.	Quarterly Review Reports

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Claire	Negros Women for Tomorrow Foundation (NWF) - Philippines G2	102 San Sebastian/Verbena Streets Bacolod City 6100 Philippines	7/18/2015	\$ 272,155	The Foundation Board has approved \$634,535 in grant funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by NWF in the Philippines.	\$ -	\$ 158,757	\$ 113,398	To the knowledge of The Foundation no part has been used for other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Field Visit in May 2015. Received 2015 Audited financial statements in July 2016.	Quarterly Review Reports
Brian	Tanzania G3	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanda	8/17/2015	\$ 100,000	For onlending capital and operating expenses of the microfinance institution operated by Cashpor in India.	\$ 75,000	\$ 75,000	\$ 100,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited partner as a verification exercise in April 2015
Claire	Chamroeun - Cambodia G2	# 425, St. 271, Sangkat Toul Tom Pong II Khan Chamkarmon, Phnom Penh, Cambodia	5/20/2015	\$ 334,691	The Foundation Board has approved \$1,312,476 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Chamroeun in Cambodia.	\$ 109,931	\$ 139,455	\$ 305,167	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Received 2015 Audited Financial Statements in April 2016. Field Visit April 2015	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Claire	RENEW Microfinance - Bhutan	Bhutan Foundation 3121 South Street, NW Washington DC 20007	4/23/2015	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by RENEW Microfinance in Surin Bhutan.	\$ -	\$ 33,333	\$ 66,667	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by;7/31/15; 10/31/15; 1/31/16. Field Visit March 2015.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Roxana	Banco Do Povo - Brazil I8	Rua Grão Mogol, 650 - Sion Belo Horizonte Minas Gerais Brazil	1/29/2015	\$ 56,660	The Foundation Board has approved \$56,660 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Banco Do Povo in Brazil.	\$ -	\$ -	\$ 56,660	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated June 2016. Field Visit in June 2016.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Roxana	Alterna Savings - Canada	Alterna Savings (Head Office) 319 McRae Avenue, 1st Floor Ottawa, ON K1Z 0B9	10/5/2015 (Wired from Canada bank account)	\$ 80,000	The Foundation Board has approved \$240,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Alterna Savings in Canada.	\$ -	\$ 80,000	\$ -	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee.
Roxana	Grameen Aval - Colombia G2	Cra. 1ª A Bis B Este No. 76 A 30 Sur, Barrio Santa Librada	3/31/2015	\$ 350,000	The Foundation Board has approved \$700,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Grameen Aval in Colombia.	\$ -	\$ 350,000	\$ -	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated March 2016.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project on the mentioned dates under Dates of Report by Grantee.
Roxana	Banco de Ahorro y Crédito (ADOPEM) - Dominican Republic G2	Calle Heriberto Pieter No. 12 Ensanche Naco. Santo Domingo Dominican Republic	7/14/2015	\$ 200,000	The Foundation Board has approved \$700,000 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by ADOPEM in the Dominican Republic.	\$ -	\$ 100,000	\$ 100,000	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated February 2016. Field Visit in February 2016.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Brian	Busaa Gonofaa - Ethiopia		6/18/2015	\$ 50,000	The Foundation Board has approved \$250,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Busaa Gonofaa in Ethiopia.	\$ -	\$ 50,000	\$ -	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited the partner in November 2015 as a verification exercise
Brian	Reliance - Gambia	Reliance Plaza 46A Kairaba Avenue, K.S.M.D The Gambia	12/22/2015	\$ 100,000	The Foundation Board has approved \$500,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Reliance in Gambia.	\$ -	\$ 100,000	\$ -	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited the partner in November 2015 as a verification exercise in May 2015 as a pre-project verification. First year funding to be verified in 2016
Roxana	Soluciones Comunitarias - Guatemala I10	Antigua: 4986-9169 / 5013-5964 Xela: 5654-4964 Nebaj : 5378-4099 Solola: 4528-7855 Coban: 5780-3431 Huehuetenango: 5317-4357	7/6/2015	\$ 54,000	The Foundation Board has approved \$54,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Soluciones Comunitarias in Guatemala.	\$ -	\$ 19,000	\$ 35,000	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee.

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Roxana	Fonkoze Haiti G4	Fonkoze USA 50 F St. NW Suite 810 Washington DC 20001  Fonkoze Haiti: 119 Avenue Christophe; Port-au-Prince, HAITI	11/19/2015	\$ 500,000	The Foundation Board has approved \$500,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Fonkoze in Haiti.				To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated February 2016. Field Visit in February 2016.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Claire	CASHPOR India I7	N-7/1-R-9 DLW-BHU Road, Bhikaripur Varanasi Uttar Pradesh 221001 India	1/21/2015	\$ 201,876	The Foundation Board has approved \$201,876 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by CASHPOR in India.				To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Received the 2015 audited financial statements in May 2016. Field Visit in September 2015.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Roxana	Solidarity Microfinance Des Moines, Iowa United States	Solidarity Microfinance - Des Moines, Iowa United States  INFO@SOLIDARITYMICROFINANCE.ORG  (515)288-3473	7/6/2015	\$ 100,000	The Foundation Board has approved \$300,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Solidarity Microfinance in Iowa.				To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated December 2015. Field Visit in April 2016.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Roxana	International Rescue Committee (IRC I9) San Diego, California United States	International Rescue Committee in San Diego 5348 University Ave, San Diego, CA 92105, United States	8/3/2015	\$ 75,000	The Foundation Board has approved \$75,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by IRC in San Diego.				To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15;7/31/15; 10/31/15; 1/31/16. Audited financials updated June 2016. Field Visit in July 2016.	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.

Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Brian	One Acre Fund (OAF) - Kenya G3	Box 482, Bungoma, 50200, Kenya/Tyazo Head Office, Nyamasheke District, Rwanada	1/12/2015 1/13/2015	\$ 700,000	The Foundation Board has approved \$700,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by OAF in Kenya.	\$ -	\$ -	\$ 700,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited the partner in June 2015 as a verification exercise. Planning to visit in 2016 for review of historic funding.
Brian	Microloan Foundation Malawi I11	Collado House, Boma St P.O. Box 491; Kasungu, Malawi	11/15/2015	\$ 90,351	The Foundation Board has approved \$90,351 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by MLF in Malawi.	\$ -	\$ 90,351	\$ -	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited the partner in February 2015 as a verification exercise
Claire	BRAC - Myanmar	68 Kyun Shwe Myaing Lane 2, Bogyoke Ywa, Thuwunna, Tingangyun Township, Yangon, Myanmar (Burma)	11/13/2015	\$ 184,636	The Foundation Board has approved \$467,670 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by BRAC in Myanmar.	\$ -	\$ 169,250	\$ 15,386	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 4/30/15; 7/31/15; 10/31/15; 1/31/16. Field Visit June 2015	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.
Brian	Babban Gona - Nigeria	Lekki Phase I, Lagos, Nigeria	12/30/2015	\$ 100,000	The Foundation Board has approved \$500,000 in PRI funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Babban Gona in Nigeria.	\$ -	\$ 100,000	\$ -	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited partner in October 2015 as a pre-project verification exercise and will verify first year funding in October 2016
Brian	Scotland - Grameen UK	2nd Floor, Buchanan House, Glasgow Caledonian University Cowcaddens Road Glasgow G4 0BA	5/22/2015 (These funds were wired from the UK bank account).	\$ 74,000	The Foundation Board has approved \$370,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Grameen in Scotland.	\$ -	\$ -	\$ 74,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited partner in April 2016 as a verification exercise for funding in 2015
Claire	Berendina Micro Investments Limited - Sri Lanka G2	Berendina Development Services Berendina Microfinance Institute (Gte) Limited No 152,1st Floor,Nawala Road, Nugegoda, Sri lanka.	8/13/2015	\$ 250,000	The Foundation Board has approved \$500,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Berendina Micro Investments Limited in Sri Lanka.	\$ -	\$ 166,667	\$ 83,333	To the knowledge of The Foundation, and based on direct participation with The Grantee, no part has been used other than its intended purposes.	Quarterly reporting received by 10/31/15; 1/31/16. 2015 audited financials received and WPF template updated in May 2016. Field Visit March 2015	The Foundation verified that there was no diversion of Grant Funding by reviewing reports of Grant utilization by the Grantee, reviewing audited financials of the project and conducting annual onsite visits on the mentioned dates under Dates of Report by Grantee.



Regional Director	Grantees Name	Grantee's Address	Dates of Grant in Current Tax Year	Grant / PRI Amount	Grant / PRI Purpose	Carryover from Previous Year	Balance Remaining	Amount Expended by Grantee	Any Diversion by Grantee?	Dates of Report by Grantee	Verification
Brian	Entrepreneurs du Monde - Togo	4 allée du Textile - 69120 Vaulx-IN-BOND +33 (0) 4 37 24 76 50	3/23/2015	\$ 100,000	The Foundation Board has approved \$400,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Entrepreneurs du Monde in Togo.	\$ -	\$ -	\$ 100,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Verification completed through visits to the partner in December 2014 in preparation for project, October 2015 by our Director of Outreach. September 2016 will be the next visit by Regional Program Director for funding in 2015 and 2016.
Brian	Microloan Foundation Zambia	Collado House, Boma St P.O. Box 491; Kasungu, Malawi	4/8/2015	\$ 163,125	The Foundation Board has approved \$508,000 in Grant funding in 2015 for on-lending capital and operating expenses of the microfinance institution operated by Microloan Foundation in Zambia.	\$ -	\$ -	\$ 163,125	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited partner in August 2015 as a verification exercise
Brian	Rent to Own - Zambia	Rent to Own (Z) Ltd. Lusaka, Zambia  +260 978 002 600 info@rtoafrica.com www.rtoafrica.com	5/28/2015	\$ 50,000	The Foundation Board has approved \$250,000 in PRI funding in 2014 for on-lending capital and operating expenses of the microfinance institution operated by Rent to Own in Zambia.	\$ -	\$ -	\$ 50,000	0	In 2015 Grantee submitted reporting on the use of grant funds in 2015 on April 30th, July 31st, October 31st, 2015 and January 31st 2016.	Visited partner in August 2015 as a verification exercise
				\$ 10,458,150		\$ 1,438,184	\$ 3,388,263	\$ 8,508,070			

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No. 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041, Form 5227, or Form 990-T.  
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.  
▶ Information about Schedule D and its separate instructions is at [www.irs.gov/form1041](http://www.irs.gov/form1041).

**2015**

Name of estate or trust

Employer identification number

WHOLE PLANET FOUNDATION

20-2376273

Note: Form 5227 filers need to complete **only** Parts I and II.

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>1a</b> Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
<b>1b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked . . . . .				
<b>2</b> Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked . . . . .				
<b>3</b> Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked . . . . .				
SHORT-TERM CAPITAL GAIN DIVIDENDS				2,773.
<b>4</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 . . . . .				<b>4</b>
<b>5</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . .				<b>5</b>
<b>6</b> Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2014 Capital Loss Carryover Worksheet. . . . .				<b>6</b> ( )
<b>7</b> <b>Net short-term capital gain or (loss).</b> Combine lines 1a through 6 in column (h). Enter here and on line 17, column (3) on the back . . . . . ▶				<b>7</b> 2,773.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
<b>8a</b> Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
<b>8b</b> Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked . . . . .				
<b>9</b> Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked . . . . .				
<b>10</b> Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked . . . . .				
LONG-TERM CAPITAL GAIN DIVIDENDS				62,763.
<b>11</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . .				<b>11</b>
<b>12</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts. . . . .				<b>12</b>
<b>13</b> Capital gain distributions. . . . .				<b>13</b>
<b>14</b> Gain from Form 4797, Part I. . . . .				<b>14</b>
<b>15</b> Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2014 Capital Loss Carryover Worksheet . . . . .				<b>15</b> ( )
<b>16</b> <b>Net long-term capital gain or (loss).</b> Combine lines 8a through 15 in column (h). Enter here and on line 18a, column (3) on the back . . . . . ▶				<b>16</b> 62,763.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2015

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
<b>Caution:</b> Read the instructions before completing this part.				
<b>17</b>	<b>Net short-term gain or (loss)</b> , . . . . .	<b>17</b>		2,773.
<b>18</b>	<b>Net long-term gain or (loss):</b>			
a	Total for year . . . . .	<b>18a</b>		62,763.
b	Unrecaptured section 1250 gain (see line 18 of the wrksh.) . . . . .	<b>18b</b>		
c	28% rate gain . . . . .	<b>18c</b>		
<b>19</b>	<b>Total net gain or (loss)</b> . Combine lines 17 and 18a. . . . . ▶	<b>19</b>		65,536.

**Note:** If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 18a and 19, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 19, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

<b>Part IV Capital Loss Limitation</b>		
<b>20</b>	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of: a The loss on line 19, column (3) or b \$3,000 . . . . .	<b>20</b> ( )

**Note:** If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

**Part V Tax Computation Using Maximum Capital Gains Rates**

**Form 1041 filers.** Complete this part **only** if both lines 18a and 19 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if:

- Either line 18b, col. (2) or line 18c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

**Form 990-T trusts.** Complete this part **only** if both lines 18a and 19 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 18b, col. (2) or line 18c, col. (2) is more than zero.

<b>21</b>	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34), . . . . .	<b>21</b>		
<b>22</b>	Enter the <b>smaller</b> of line 18a or 19 in column (2) but not less than zero, . . . . .	<b>22</b>		
<b>23</b>	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T), . . . . .	<b>23</b>		
<b>24</b>	Add lines 22 and 23 . . . . .	<b>24</b>		
<b>25</b>	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- . . . . . ▶	<b>25</b>		
<b>26</b>	Subtract line 25 from line 24. If zero or less, enter -0- . . . . .	<b>26</b>		
<b>27</b>	Subtract line 26 from line 21. If zero or less, enter -0- . . . . .	<b>27</b>		
<b>28</b>	Enter the <b>smaller</b> of the amount on line 21 or \$2,500 . . . . .	<b>28</b>		
<b>29</b>	Enter the <b>smaller</b> of the amount on line 27 or line 28 . . . . .	<b>29</b>		
<b>30</b>	Subtract line 29 from line 28. If zero or less, enter -0-. This amount is taxed at 0% . . . . . ▶	<b>30</b>		
<b>31</b>	Enter the <b>smaller</b> of line 21 or line 26 . . . . .	<b>31</b>		
<b>32</b>	Subtract line 30 from line 26 . . . . .	<b>32</b>		
<b>33</b>	Enter the <b>smaller</b> of line 21 or \$12,300 . . . . .	<b>33</b>		
<b>34</b>	Add lines 27 and 30 . . . . .	<b>34</b>		
<b>35</b>	Subtract line 34 from line 33. If zero or less, enter -0- . . . . .	<b>35</b>		
<b>36</b>	Enter the <b>smaller</b> of line 32 or line 35 . . . . .	<b>36</b>		
<b>37</b>	Multiply line 36 by 15% . . . . . ▶	<b>37</b>		
<b>38</b>	Enter the amount from line 31 . . . . .	<b>38</b>		
<b>39</b>	Add lines 30 and 36 . . . . .	<b>39</b>		
<b>40</b>	Subtract line 39 from line 38. If zero or less, enter -0- . . . . .	<b>40</b>		
<b>41</b>	Multiply line 40 by 20% . . . . . ▶	<b>41</b>		
<b>42</b>	Figure the tax on the amount on line 27. Use the 2015 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>42</b>		
<b>43</b>	Add lines 37, 41, and 42 . . . . .	<b>43</b>		
<b>44</b>	Figure the tax on the amount on line 21. Use the 2015 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041) . . . . .	<b>44</b>		
<b>45</b>	<b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 43 or line 44 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36) . . . . . ▶	<b>45</b>		